

**THE CHARITY OF SIR THOMAS WHITE, WARWICK**

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**Application for an interest free business loan from the Charity**

Please return completed form to:

Mrs. B. Shuttleworth, Clerk and Receiver,  
The Charity of Sir Thomas White, Warwick,  
12 High Street, Warwick. CV34 4AP. (Tel: 01926 350555)

Full Name:.....Mr./Mrs./Miss./Ms.

Address:.....

.....

.....Tel No:.....

Age:.....Length of residence at present address:.....

State nature of business or proposed business and address:.....

.....

.....

Purpose for which loan is required:.....

.....

Present Gross Income:£.....p.a. Are you employed or self employed at present

.....

Have you prepared a business plan for the next 3 – 5 years. Yes/No

Have you annual accounts available for inspection. Yes/No

Do you have any other loans or hire purchase outstanding. Yes/No

Do you have a Bank/Building Society Cheque or Current Account. Yes/No

Amount of loan required:£..... Period of repayment (max. 5 years).....

Full names and addresses of two sureties: (these may include parents or other relatives but their consent should be obtained before entering their names on this form. Sureties will only be required if you do not own the premises/house you now occupy.)

1. .... 2. ....  
.....  
.....  
.....
3. .... 4. ....  
.....  
.....  
.....

Please enclose a passport type photograph with your completed application.

Signed:..... Date:.....

N.B. If you have a business plan or information about your proposed or present business which you think will be helpful when considering your application, please enclose it with this form.

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**SURETY QUESTIONNAIRE**

Applicant:.....Amount of loan £.....

Surety's Full Name:.....

Present Address:.....

.....

.....Post Code:.....

Tel. No:.....

How long have you lived at this address?.....Years

Do you rent or own the property?.....

Monthly Rent or Mortgage Repayments: £.....

Occupation:.....

Are you currently in Full Employment?.....

Estimated Annual Earnings (Gross).....

If not currently employed please indicate your  
Status and source of income.....

If you act as a Surety for the present applicant, you may become liable in the event of default – for repayment of part or whole of the amount of the loan together with any interest that may have accrued. Are you currently in a position to meet this liability – if required? Yes/No

I have completed this questionnaire to the best of my knowledge and confirm that I am willing to stand as a Surety for the abovenamed and for the sum declared.

Signed:..... Date:.....

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### **PRINCIPAL CONDITIONS OF LOAN**

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1. The loan will be secured by a mortgage over a house belonging to the Applicant or a guarantor or such other security as the Trustees may agree to accept.
2. Interest will not be charged unless any instalment is not repaid on its due date in which event the whole of the balance of the loan will become immediately repayable together with interest on the balance at 3% per annum above HSBC PLC base lending rate.
3. The whole of the outstanding balance of the loan shall also become immediately repayable in the event of any of the following:-
  - 3.1 any breach of the mortgage conditions;
  - 3.2 if the Applicant or any guarantor becomes bankrupt or enters into any arrangement or composition with his creditors.
4. The Applicant shall notify the Lender in writing within 21 days if any of the events in paragraph 3 above occur, or if there is any change in circumstances relative to the loan.
5. The Applicant has made a full and complete disclosure of his/her personal financial circumstances to the Trustees.
6. The information in his/her application is true and there has been no material change of circumstances.
7. The Trustees reserve the right to seek a character reference of the applicant.