



THE CHARITY OF  
**SIR THOMAS WHITE**  
 - WARWICK -

**Application for an interest free loan from the Charity  
 towards the cost of undertaking vocational training, further education or instruction**

Please return completed form to:-

Mrs. B. Shuttleworth, Clerk and Receiver  
 The Charity of Sir Thomas White, Warwick, 12 High Street, Warwick. CV34 4AP. (Tel: 01926 350555)

Full Name:..... Mr./Mrs./Miss./Ms.

Address:.....

.....

Post Code:..... E-Mail:.....

Tel. No:..... Mobile:.....

Age:.....years

**Residence Details**

Please state period of residence at your present address.....years.

Do you own your residence? Yes/No

If yes, is it mortgaged? Yes/No. Bank/Building Society.....

If no, do you live with Parents, or do you rent accommodation?.....

Do you have any other loans or Hire Purchase outstanding?

If so, give brief details:

.....  
 .....

Do you have a Bank/Building Society Cheque or Current Account? Yes/No

If yes, give details:

.....

Do you have any Court Orders against you? Yes/No

If yes, give details:

.....



THE CHARITY OF  
**SIR THOMAS WHITE**  
- WARWICK -

Course Details

Give details of the educational/vocational course to be attended:.....  
.....

Please state the commencement date and end date of the course you propose taking up:  
.....

Are you applying elsewhere for financial assistance? If so, give brief details:.....  
.....

Please state the course cost (per term or per year)  
£.....

Are you required to purchase books etc., for the course? If so, give an indication of the anticipated cost  
£.....

Please give an estimate of your personal/subsistence costs, while attending the course (per term or per year)  
£.....

Please state the amount of any grants (Government or otherwise) that are available to you, towards the cost of  
the course you are to attend  
£.....



THE CHARITY OF  
**SIR THOMAS WHITE**  
 - WARWICK -

**Loan Requirement**

Please state the amount of loan you are seeking from the Charity: £.....per year

(Maximum £1,500 per year for each year of your course, depending on the length of course and course requirements) over a repayment period of.....years (Maximum 5 years)

Please give full names and addresses of two guarantors: These may include parents or other relatives. You must obtain their consent before entering their names on this form.

1. .... 2. ....  
 .....  
 .....

Post Code:..... Post Code:.....

Please enclose a passport type photograph with your completed application.

I have completed the above loan application conscientiously and to the best of my knowledge.

Signed:..... (Applicant) Date:.....

***Disclaimer***

***By signing this form I consent that the Charity of Sir Thomas White, Warwick collects data from application forms for the purpose of assessing loan applications; contacting applicants in connection with their application, and collecting information in respect of their application.***

***By completing this form, you are acknowledging that we may store the information you have submitted, in both hard copy and electronic form, and that it will be distributed to our Trustees and our professional advisers via electronic, printed, or verbal communications.***



THE CHARITY OF  
**SIR THOMAS WHITE**  
- WARWICK -

**Application for an interest free loan from the Charity  
towards the cost of undertaking vocational training, further education or instruction**

**GUARANTOR'S QUESTIONNAIRE - (TWO REQUIRED)**

**(a separate form to be completed by both Guarantors)**

Applicant:.....Amount of loan £.....

Guarantor's Full Name:.....

Present Address:.....

.....

Post Code:.....E-Mail:.....

Tel. No:..... Mobile:.....

How long have you lived at this address?.....Years

Do you rent or own the property?.....

Monthly Rent or Mortgage Repayments: £.....

Occupation:.....

Are you currently in Full Employment?.....

Estimated Annual Earnings (Gross).....

If not currently employed please indicate your  
status and source of income.....

If you act as a Guarantor for the present applicant, you may become liable in the event of default – for repayment of part or whole of the amount of the loan together with any interest that may have accrued. **Are you currently in a position to meet this liability – if required? Yes/No (This question must be answered)**



THE CHARITY OF  
**SIR THOMAS WHITE**  
- WARWICK -

I have completed this questionnaire to the best of my knowledge and confirm that I am willing to stand as a Guarantor for the abovenamed and for the sum declared.

Signed:..... Date:.....

***Disclaimer***

***By signing this form I consent that the Charity of Sir Thomas White, Warwick collects data from application forms for the purpose of assessing loan applications; contacting applicants in connection with their application, and collecting information in respect of their application.***

***By completing this form, you are acknowledging that we may store the information you have submitted, in both hard copy and electronic form, and that it will be distributed to our Trustees and our professional advisers via electronic, printed, or verbal communications.***



THE CHARITY OF  
**SIR THOMAS WHITE**

- WARWICK -

**CONDITIONS OF LOAN**

1. The loan will be secured by a Loan Agreement, in which you promise to repay the loan, and by Deeds of Guarantee to be entered into by two guarantors.
2. You will not be charged any interest on the loan unless you are in breach of any of the conditions of this Offer Letter or the Loan Agreement or any loan repayment instalment is not paid on its due date in any of which event the whole of the balance of the loan will become immediately repayable together with interest on the balance at 1% per annum above HSBC PLC base lending rate from time to time.
3. You will strictly observe all of the conditions in this Offer Letter.
4. The whole of the outstanding balance of the loan shall also become immediately repayable if you or either guarantor dies becomes bankrupt or enters into any arrangement or composition with creditors.
5. You must notify the Charity in writing within 21 days if any of the events in paragraph 4 above occurs or if there is any change in circumstances relevant to the loan or its repayment.
6. As the Borrower you have made a full and complete disclosure of your personal financial circumstances to the Trustees and will throughout the period of the loan act in express good faith with the Charity.
7. The information in your application is true and there has been no material change of circumstances.
8. The Trustees reserve the right to seek references in support of your application for loan and thereafter in relation to your loan repayments.